UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
--x
In re:

CAPITOL HEALTH MANAGEMENT, INC., et al.

Debtors.
--x

Return Date: May 12, 2009
11:00 a.m.

Chapter 11

Case No. 08-13934
Through 08-13940(PCB)
Jointly Administered

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 12, 2009 AT 11:00 A.M.

MOTIONS

1. Motion of CIT Group/Equipment Financing Inc. d/b/a Toshiba America Medical Credit ECF# 55.

Status: The subject equipment was, and remains, in the possession of Parkway, with Capitol Health simply a guarantor. Neither Debtor objects to the return of the equipment. Parkway is attempting to negotiate an amicable resolution of the motion prior to the May 12 hearing.

2. Motion of the Debtor to assume various leases ECF# 59.

Opposition: Objection to the Motion filed by Stembi Corp. ECF# 63 & 64.

Status: Motion and opposition to be heard on May 12.

3. Motion of U.S. Trustee to Dismiss or Convert Case ECF # 35.

Opposition: Debtor's Opposition to Motion. ECF # 43.

Status: The Debtor anticipates that the motion will continue to be carried to the next hearing date.

Dated: New York, New York
May 11, 2009

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By: /s/ Kevin J. Nash